

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

FOR THE ATTENTION OF PROSPECTIVE RESOLUTION APPLICANTS OF

XALTA FOOD & BEVERAGES PRIVATE LIMITED

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	XALTA FOOD & BEVERAGES PRIVATE LIMITED
2.	Date of incorporation of corporate debtor	09.02.2015
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies – Delhi Registration No. – 276479
4.	Corporate identity number / limited liability identification number of corporate debtor	U15122DL2015PTC276479
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office : XALTA FOOD & BEVERAGES PRIVATE LIMITED RZ-37A, Naya Bazar, Rati Ram Park, Najafgarh, New Delhi -110043 Principal Office: 161, B/4, 4th Floor Gulmohar House, Gautam Nagar, Yusuf Sarai New Delhi 110049
6.	Insolvency commencement date of the corporate debtor	25.07.2018 (Order of Hon'ble NCLT New Delhi Bench received on 27.07.2018)
7.	Date of invitation of expression of interest	08.10.2018
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	http://www.xalta.in or can be obtained by emailing at rp.xalta@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	http://www.xalta.in or can be obtained by emailing at rp.xalta@gmail.com
10.	Last date for receipt of expression of interest	22.10.2018
11.	Date of issue of provisional list of prospective resolution applicants	01.11.2018
12.	Last date for submission of objections to provisional list	06.11.2018
13.	Date of issue of final list of prospective resolution applicants	16.11.2018
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	06.11.2018
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution professional will share the request for resolution plan/ evaluation Matrix/ Information Memorandum in the electronic form / physical form to potential resolution applicants meeting the eligibility criteria as set out by the committee of creditors after receiving a confidentiality undertaking as per Section 29(2) of the Code and eligibility norms under section 29A

		and other requirements of IBC, 2016, and CIRP regulations.
16.	Last date for submission of resolution plans	06.12.2018
17.	Manner of submitting resolution plans to resolution professional	Sealed Envelope by Post / by hand to RP at the correspondence address and electronic copy by email at rp.xalta@gmail.com
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	05.01.2019
19.	Name and registration number of the resolution professional	Naveen Kumar Jain IBBI/IPA-001/IP-P00650/2017-2018/11097
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Naveen Kumar Jain F-1, Milap Nagar, Uttam Nagar, New Delhi- 110059 insolvencyprofessional@rediffmail.com .
21.	Address and email to be used for correspondence with the resolution professional	Naveen Kumar Jain NK & Partners Law Offices F-1, Milap Nagar, Uttam Nagar, New Delhi-110059 rp.xalta@gmail.com
22.	Further Details are available at or with	http://www.xalta.in
23.	Date of publication of Form G	08.10.2018

Note : Please note that RP reserve the right to amend or modify the invitation without assigning any reason and without incurring any liability of whatsoever nature. Any amendment or modification shall be posted on the website of the corporate debtor www.xalta.in. **Potential Resolution Applicants are requested to regularly visit the aforesaid website for regular updates.**



Naveen Kumar Jain

NAVEEN KUMAR JAIN
Insolvency Professional
IP REGN No.
IBBI/IPA-001/IP-P00650/2017-2018/11097

Naveen Kumar Jain

Resolution Professional in the matter of Xalta Food & Beverages Private Limited

IBBI/IPA-001/IP-P00650/2017-2018/11097

Date: 08/10/2018

Place: New Delhi